



April 26, 2016

For Immediate Release

Advance Residence Investment Corporation
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Notice Concerning Extension of Loan Commitment

Advance Residence Investment Corporation (ADR) announced today, that existing term loan commitment agreement (hereafter, the “Agreement”) will be extended as follows.

1. Overview of the Renewed Agreement (The Renewed point is underlined.)

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|---------------------------|--|
| ①Lenders | : The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Sumitomo Mitsui Banking Corporation
Mizuho Bank, Ltd. |
| ②Revolving line of credit | : JPY 20 billion |
| ③Agreement date | : April 28, 2016 |
| ④Commitment period: | : (original agreement) From May 1, 2015 to April 30, 2018
(after extension) <u>From May 1, 2015 to April 30, 2019</u> |
| ⑤Loan Term | : One year or shorter |
| ⑥Collateral/Guarantee | : Unsecured and non-guaranteed |

2. Use of funds

The procured funds will be used to acquire properties (including acquisition fees), to repay existing loans and to redeem maturing investment corporation bonds.

3. Future Outlook

The management performance forecasts for the fiscal period ending July 2016 (from February 1, 2016 to July 31, 2016) and January 2017 (from August 1, 2016 to January 31, 2017) remain unchanged.

* URL: <http://www.adr-reit.com/en/>

[Provisional Translation Only]

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