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For Immediate Release

Advance Residence Investment Corporation
Securities Code : 3269
1-105 Kanda-Jinbocho, Chiyoda-ku, Tokyo
Kenji Kousaka, Executive Director

Asset Management Company:
AD Investment Management Co., Ltd.
Kenji Kousaka, President

Inquiries:
Tomoyuki Kimura, Director and General Manager
Corporate Management Department
TEL. +81-3-3518-0480

Notice Concerning Debt Financing and Repayment of Loan

Advance Residence Investment Corporation (ADR) announced today its decisions regarding debt financing and repayment of loan as detailed below.

1. Debt Financing

(1) Details of the Debt Financing

(JPY:million)

No.	Lender	Planned Drawdown Date	Scheduled Amount	Interest Rate ^(Note1) (fixed rate)	Principal Repayment date	Repayment Period	Principal Repayment	Collateral/ Guarantee
1	Taiyo Life Insurance Company	September 29, 2017	1,500	Unfixed ^(Note2)	September 30, 2025	8.0 year	Pay in full on the maturity date	Unsecured Non-guaranteed

(Note1) Interest payment dates are, starting from October 2017, last business day of every January, April, July, October and the principal repayment date.

(Note2) The interest rate for the loan will be announced separately.

(2) Purpose of the Debt Financing

The fund procured from the debt financing will be used to repay the existing loan due on September 29, 2017 .

(3) Scheduled Contract Date of Debt Financing

September 27, 2017

2. Details of the Existing Loan to be Repaid

(JPY:million)

No.	Lender	Drawdown Date	Scheduled Amount	Interest Rate (fixed rate)	Principal Repayment Date	Repayment Period	Principal Repayment	Collateral/Guarantee
1	Taiyo Life Insurance Company	September 19, 2012	1,500	0.942 %	September 29, 2017	5.0year	Pay in full on the maturity date	Unsecured Non-guaranteed

Reference Material: Debt Financing Balance (As of September 29, 2017) ^(Note3)

(JPY:thousand)

	Before Refinancing ^(Note 4)	After Refinancing	Increase (Decrease)
Short-term Loans ^(Note 5)	0	0	-
Long-term Loans ^(Note 5)	195,874,329	195,374,329	▲ 500,000
Total Loans	195,874,329	195,374,329	▲ 500,000
Corporate Investment Bonds	26,500,000	26,500,000	-
Total interest-bearing debt	222,374,329	221,874,329	▲ 500,000

(Note3) Repayment of existing loan except above 2. on September 29, 2017 will be covered using cash on hand.

(Note4) As of September 22, 2017.

(Note5) Short-term loans are loans with repayment dates within one year from drawdown date and long-term loans are loans with repayment dates that are more than one year away.

* URL: <http://www.adr-reit.com/en/>

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