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For Immediate Release

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Notice Concerning Debt Financing and Repayment of Loan

Advance Residence Investment Corporation (ADR) announced today its decision to borrow funds to repay a loan coming due.

1. Debt Financing

(1) Details of the Borrowing

(JPY:million)

No.	Lender	Planned Drawdown Date	Scheduled Amount	Interest Rate (^{Note1}) (fixed rate)	Principal Repayment date	Repayment Period	Principal Repayment	Collateral/ Guarantee
1	Sumitomo Mitsui Trust Bank, Limited	June 29, 2018	890	Unfixed (^{Note2})	June 29, 2029	11.0 year	Pay in full on the maturity date	Unsecured Non-guaranteed

(Note1) Interest payment dates are, July 31, 2018, the last business day of every January, April, July, October for the rest of the term and the principal repayment date.

(Note2) The interest rate for the loan will be announced separately.

(2) Purpose of the Borrowing

To repay the existing loan due on June 29, 2018.

(3) Scheduled Contract Date of the Loan Agreement

June 27, 2018



2. Details of the Loan to be Repaid

(JPY:million)

No.	Lender	Drawdown Date	Scheduled Amount	Interest Rate (fixed rate)	Principal Repayment Date	Repayment Period	Principal Repayment	Collateral/ Guarantee
1	Sumitomo Mitsui Trust Bank, Limited	June 30, 2011	890	1.7557%	June 29, 2018	7.0 year	Pay in full on the maturity date	Unsecured Non-guaranteed

Reference Material: Debt Financing Balance (As of June 29, 2018)

(JPY:million)

	Before Refinancing ^(Note3)	After Refinancing	Increase (Decrease)
Short-term Loans ^(Note4)	0	0	-
Long-term Loans ^(Note4)	196,918	196,918	-
Total Loans	196,918	196,918	-
Corporate Investment Bonds	29,000	29,000	-
Total interest-bearing debt	225,918	225,918	-

(Note3) As of June 29, 2018.

(Note4) Short-term loans are loans with repayment dates within one year from the drawdown date and long-term loans are loans with repayment dates that are more than one year away.

* URL: <http://www.adr-reit.com/en/>

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