

August 3, 2007

For Immediate Release



**NIPPON  
RESIDENTIAL  
INVESTMENT  
CORPORATION**

Nippon Residential Investment Corporation  
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### Notification of Commitment Line Agreement

Nippon Residential Investment Corporation (NRIC) announces the conclusion of a commitment line agreement with the following lenders on August 3, 2007.

#### 1. Purpose of Commitment Line Agreement

The purpose is to increase the commitment line limit to achieve improved financial stability and more flexible and dynamic fund procurement by securing new dynamic and stable means of procuring funds.

#### 2. Overview of Commitment Line

(1) Lenders	The Bank of Tokyo-Mitsubishi UFJ, Ltd. The Mitsubishi UFJ Trust and Banking Corporation The Sumitomo Trust & Banking Co., Ltd. The Chuo Mitsui Trust and Banking Company, Ltd. Mizuho Corporate Bank, Ltd.
(2) Commitment line limit	18,000 million yen
(3) Commitment period	August 5, 2007 – August 4, 2008
(4) Collateral	Unsecured and non-guaranteed

### 3. Use of Funds

Funds are to be used to fund acquisition of specified assets, pay associated costs, and fund refinancing of existing loans

- This document was distributed to the press clubs within the Tokyo Stock Exchange, Ministry of Land, Infrastructure and Transport and construction trade newspaper of the Ministry of Land, Infrastructure and Transport.
- Nippon Residential Investment Corporation's website is <http://www.nric.co.jp>

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