For Immediate Release



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Notification on Filing of Shelf Registration Statement for Investment Corporation Bonds

Nippon Residential Investment Corporation (NRIC) announces the decision made today to file a shelf registration statement for investment corporation bonds as follows.

Overview of Shelf Registration Statement to be Filed

- (1) Total Amount Scheduled to be Issued 100 billion yen
- (2) Date Shelf Registration Statement to be Filed (scheduled) April 27, 2009
- (3) Issue Period (scheduled) May 8, 2009 to May 7, 2011
- (4) Fund Usage

Funds are scheduled to be allocated to the acquisition of specified assets, repayment of loans, redemption of investment corporation bonds, refund of deposits and guarantees, payment for repairs and maintenance, working capital, etc.

- This document was distributed to the press clubs within the Tokyo Stock Exchange, Ministry of Land, Infrastructure, Transport and Tourism and construction trade newspaper of the Ministry of Land, Infrastructure, Transport and Tourism.
- Nippon Residential Investment Corporation's website is http://www.nric.co.jp

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