

October 29, 2009

For Immediate Release



Nippon Residential Investment Corporation
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Notification of Loan Interest Rates

Nippon Residential Investment Corporation (NRIC) announces the interest rates applicable to the period stated below for the loans executed on June 30, 2009, August 31, 2009 and September 10, 2009.

<Short-Term Loan>

- (i) Lender: Resona Bank, Ltd.
- (ii) Interest rate: 1.31455%
(October 31, 2009 through November 30, 2009)
- (iii) Loan amount: 1,021 million yen
- (iv) Drawdown date: August 31, 2009
- (v) Principal repayment date: November 30, 2009

<Short-Term Loan>

- (i) Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
The Sumitomo Trust & Banking Co., Ltd.
- (ii) Interest rate: 1.71455%
(October 31, 2009 through November 30, 2009)
- (iii) Loan amount: 6,000 million yen
- (iv) Drawdown date: September 10, 2009
- (v) Principal repayment date: March 31, 2010

<Long-Term Loan>

- (i) Lender: Sumitomo Mitsui Banking Corporation
- (ii) Interest rate: 1.91455%
(October 31, 2009 through November 30, 2009)
- (iii) Loan amount: 2,984 million yen
- (iv) Drawdown date: June 30, 2009
- (v) Principal repayment date: June 30, 2011

< Long-Term Loan >

- (i) Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Aozora Bank, Ltd.
- (ii) Interest rate: 2.06455%
(October 31, 2009 through November 30, 2009)
- (iii) Loan amount: 3,576 million yen
- (iv) Drawdown date: June 30, 2009
- (v) Principal repayment date: June 29, 2012

< Long-Term Loan >

- (i) Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
The Chuo Mitsui Trust and Banking Co., Ltd.
Mitsubishi UFJ Trust and Banking Corporation
- (ii) Interest rate: 1.81455%
(October 31, 2009 through November 30, 2009)
- (iii) Loan amount: 10,137 million yen
- (iv) Drawdown date: August 31, 2009
- (v) Principal repayment date: April 28, 2011

< Long-Term Loan >

- (i) Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
The Sumitomo Trust & Banking Co., Ltd.
Sumitomo Mitsui Banking Corporation
- (ii) Interest rate: 2.31455%
(October 31, 2009 through November 30, 2009)
- (iii) Loan amount: 10,137 million yen
- (iv) Drawdown date: August 31, 2009
- (v) Principal repayment date: April 30, 2013

Furthermore, the interest rates applicable from December 1, 2009 shall be announced at a later date, as soon as they are finalized.

- This document was distributed to the press clubs within the Tokyo Stock Exchange, Ministry of Land, Infrastructure and Transport and construction trade newspaper of the Ministry of Land, Infrastructure, Transport and Tourism.
- Nippon Residential Investment Corporation's website is <http://www.nric.co.jp>

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