

December 28, 2009

For Immediate Release



Nippon Residential Investment Corporation
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Notification of Loan Interest Rates

Nippon Residential Investment Corporation (NRIC) announces the interest rates applicable to the period stated below for the loans executed on June 30, 2009, August 31, 2009, September 10, 2009, October 22, 2009 and November 30, 2009.

<Short-Term Loan>

- (i) Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
The Sumitomo Trust & Banking Co., Ltd.
- (ii) Interest rate: 1.67364%
(December 31, 2009 through January 29, 2010)
- (iii) Loan amount: 6,000 million yen
- (iv) Drawdown date: September 10, 2009
- (v) Principal repayment date: March 31, 2010

<Long-Term Loan>

- (i) Lender: Sumitomo Mitsui Banking Corporation
- (ii) Interest rate: 1.87364%
(December 31, 2009 through January 29, 2010)
- (iii) Loan amount: 2,984 million yen
- (iv) Drawdown date: June 30, 2009
- (v) Principal repayment date: June 30, 2011

< Long-Term Loan >

- (i) Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Aozora Bank, Ltd.
- (ii) Interest rate: 2.02364%
(December 31, 2009 through January 29, 2010)
- (iii) Loan amount: 3,576 million yen
- (iv) Drawdown date: June 30, 2009
- (v) Principal repayment date: June 29, 2012

< Long-Term Loan >

- (i) Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
The Chuo Mitsui Trust and Banking Co., Ltd.
Mitsubishi UFJ Trust and Banking Corporation
- (ii) Interest rate: 1.77364%
(December 31, 2009 through January 29, 2010)
- (iii) Loan amount: 10,137 million yen
- (iv) Drawdown date: August 31, 2009
- (v) Principal repayment date: April 28, 2011

< Long-Term Loan >

- (i) Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
The Sumitomo Trust & Banking Co., Ltd.
Sumitomo Mitsui Banking Corporation
- (ii) Interest rate: 2.27364%
(December 31, 2009 through January 29, 2010)
- (iii) Loan amount: 10,137 million yen
- (iv) Drawdown date: August 31, 2009
- (v) Principal repayment date: April 30, 2013

< Long-Term Loan >

- (i) Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
The Sumitomo Trust & Banking Co., Ltd.
Sumitomo Mitsui Banking Corporation
- (ii) Interest rate: 2.07364%
(December 31, 2009 through January 29, 2010)
- (iii) Loan amount: 6,000 million yen
- (iv) Drawdown date: October 22, 2009

(v) Principal repayment date: April 27, 2012

<Long-Term Loan>

(i) Lender: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
(ii) Interest rate: 2.67364%
(December 31, 2009 through January 29, 2010)
(iii) Loan amount: 1,000 million yen
(iv) Drawdown date: October 22, 2009
(v) Principal repayment date: September 30, 2014

<Long-Term Loan>

(i) Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
The Chuo Mitsui Trust and Banking Co., Ltd.
Mitsubishi UFJ Trust and Banking Corporation
The Sumitomo Trust & Banking Co., Ltd.
Resona Bank, Ltd.
Aozora Bank, Ltd.
The Norinchukin Bank
The Shizuoka Bank, Ltd.
(ii) Interest rate: 1.57364%
(December 31, 2009 through January 29, 2010)
(iii) Loan amount: 10,875 million yen
(iv) Drawdown date: November 30, 2009
(v) Principal repayment date: August 31, 2011

Furthermore, the interest rates applicable from January 30, 2010 shall be announced at a later date, as soon as they are finalized.

- This document was distributed to the press clubs within the Tokyo Stock Exchange, Ministry of Land, Infrastructure and Transport and construction trade newspaper of the Ministry of Land, Infrastructure, Transport and Tourism.
- Nippon Residential Investment Corporation's website is <http://www.nric.co.jp>

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