November 27, 2009

For Immediate Release



Nippon Residential Investment Corporation 1-14-1 Kanda Jimbo-cho, Chiyoda-ku, Tokyo Masaru Nishimura Chief Executive Officer (Securities Code: 8962)

Asset Management Company: Pacific Residential Corporation 1-14-1 Kanda Jimbo-cho, Chiyoda-ku, Tokyo Takeshi Takano President and Chairman of the Board

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Notification of Loan Interest Rate

Nippon Residential Investment Corporation (NRIC) announces interest rate for the loan announced on November 26, 2009.

<long-term loan=""></long-term>		
(i)	Lenders:	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
		The Chuo Mitsui Trust and Banking Co., Ltd.
		Mitsubishi UFJ Trust and Banking Corporation
		The Sumitomo Trust & Banking Co., Ltd.
		Resona Bank, Ltd.
		Aozora Bank, Ltd.
		The Norinchukin Bank
		The Shizuoka Bank, Ltd.
(ii)	Interest rate:	1.60545~%
		(December 1, 2009 through December 30, 2009)
(iii)	Loan amount:	10,875 million yen
(iv)	Drawdown date:	November 30, 2009
(_V)	Final Principal repayment date:	August 31, 2011
		(Lump-sum repayment on the final principal
		repayment date.)

Furthermore, the interest rates applicable from December 31, 2009 shall be announced at a later date, as soon as it is finalized.

- This document was distributed to the press clubs within the Tokyo Stock Exchange, Ministry of Land, Infrastructure, Transport and Tourism and construction trade newspaper of the Ministry of Land, Infrastructure, Transport and Tourism.
- Nippon Residential Investment Corporation's website is http://www.nric.co.jp

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